

Gift of Securities Instructions

Information for Electronic Stock Transfer to Oregon Health & Science University Foundation

CHARLES SCHWAB & CO.

OHSUF Account #	5402-2136
Brokerage Depository Trust Company (DTC) #	0164
Tax ID#	23-7083114
Broker Address	Charles Schwab & Co, Inc. 222 SW Columbia #100 Portland, OR 97201
Broker Telephone	(503)944-6802
Broker Contact	Michael DeVine

UBS FINANCIAL

OHSUF Account #	LL06769
Brokerage Depository Trust Company (DTC) #	0221
Tax ID#	23-7083114
Broker Address	UBS Financial 805 SW Broadway #2600 Portland, OR 97205
Broker Telephone	(503)221-5829
Broker Contact	Marie Richey

Please contact the [Gift Planning Department](#) via e-mail regarding the purpose of the gift when the transfer is made. If you have any questions, **please contact Matt Lachmann at 503-412-6370**. You are encouraged to leave a voice message or email message if no one answers. The facsimile number is 503-228-9588. If sending email, please use the **Contact Gift Planning** link on the left.

Thank you for your support.

Download **eBrochure** [Giving Securities Q&As](#)

© Copyright 2017 by Sharpe Group. All Rights Reserved.

Source URL (retrieved on 12/17/2017 - 12:28): <http://ohsufoundation.givingplan.net/pp/gift-securities-instructions/3257>