

# Gift of Securities Instructions

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## Information for Electronic Stock Transfer to Oregon Health & Science University Foundation

### CHARLES SCHWAB & CO.

<b>OHSUF Account #</b>	5402-2136
<b>Brokerage Depository Trust Company (DTC) #</b>	0164
<b>Tax ID#</b>	23-7083114
<b>Broker Address</b>	Charles Schwab & Co, Inc. 222 SW Columbia #100 Portland, OR 97201
<b>Broker Telephone</b>	(503)944-6802
<b>Broker Contact</b>	Michael DeVine

### UBS FINANCIAL

<b>OHSUF Account #</b>	LL06769
<b>Brokerage Depository Trust Company (DTC) #</b>	0221
<b>Tax ID#</b>	23-7083114
<b>Broker Address</b>	UBS Financial 805 SW Broadway #2600 Portland, OR 97205
<b>Broker Telephone</b>	(503)221-5829
<b>Broker Contact</b>	Marie Richey

Please contact the [Gift Planning Department](#) via e-mail regarding the purpose of the gift when the transfer is made. If you have any questions, **please contact Matt Lachmann at 503-412-6370**. You are encouraged to leave a voice message or email message if no one answers. The facsimile number is 503-228-9588. If sending email, please use the **Contact Gift Planning** link on the left.

Thank you for your support.

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